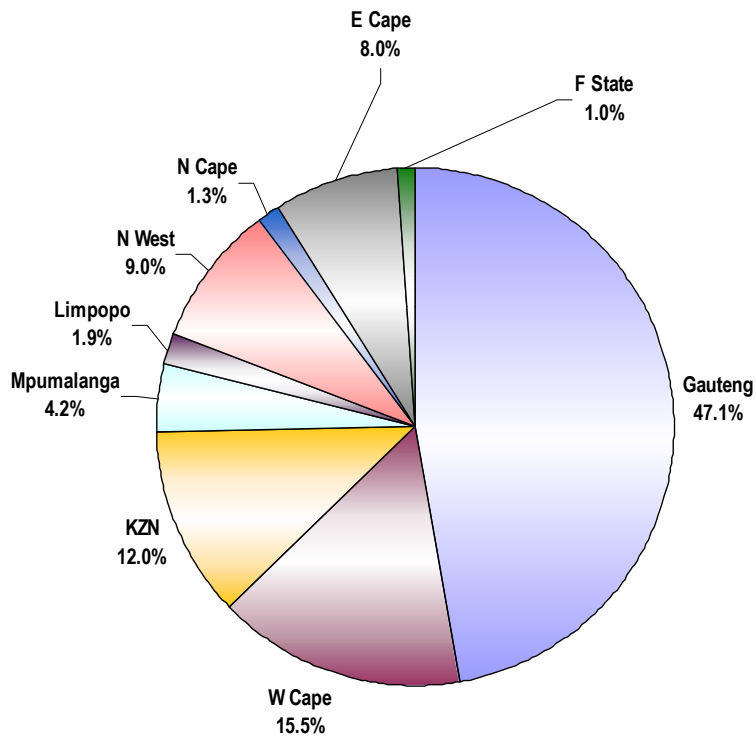


National Gambling Statistics

Figure 1 shows casino Gross Gaming Revenue (GGR) by province for the financial year ended 31 March 2003.

Figure 1: Casino GGR by province - Financial year ended 31 March 2003

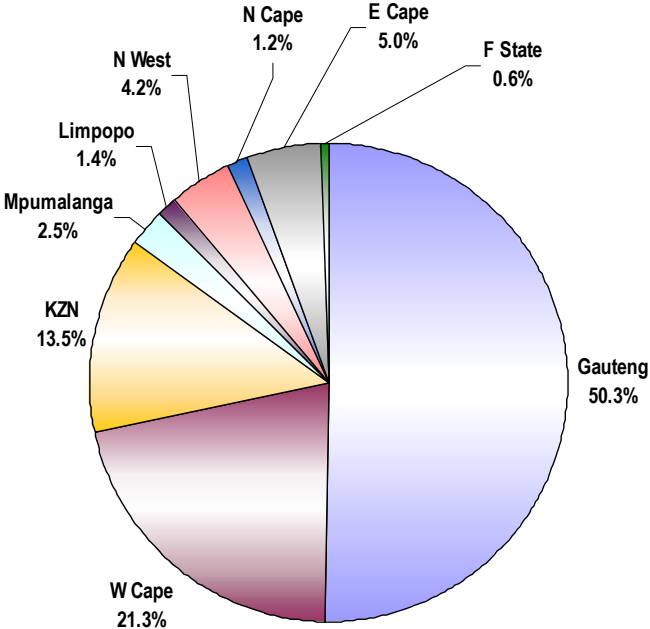


Total: R 6 239,8 million

Casino GGR amounted to R 6 239,8 million for the 2002/03 financial year. The distribution of GGR per province shows that the five casinos regulated by the Gauteng Gambling Board have the largest share (47.1%) of GGR, followed by the Western Cape and KwaZulu-Natal casinos with 15.5% and 12.0% respectively.

Figure 2 shows casino tax by province for the financial year ended 31 March 2003.

Figure 2: Casino gambling tax by province - Financial year ended 31 March 2003

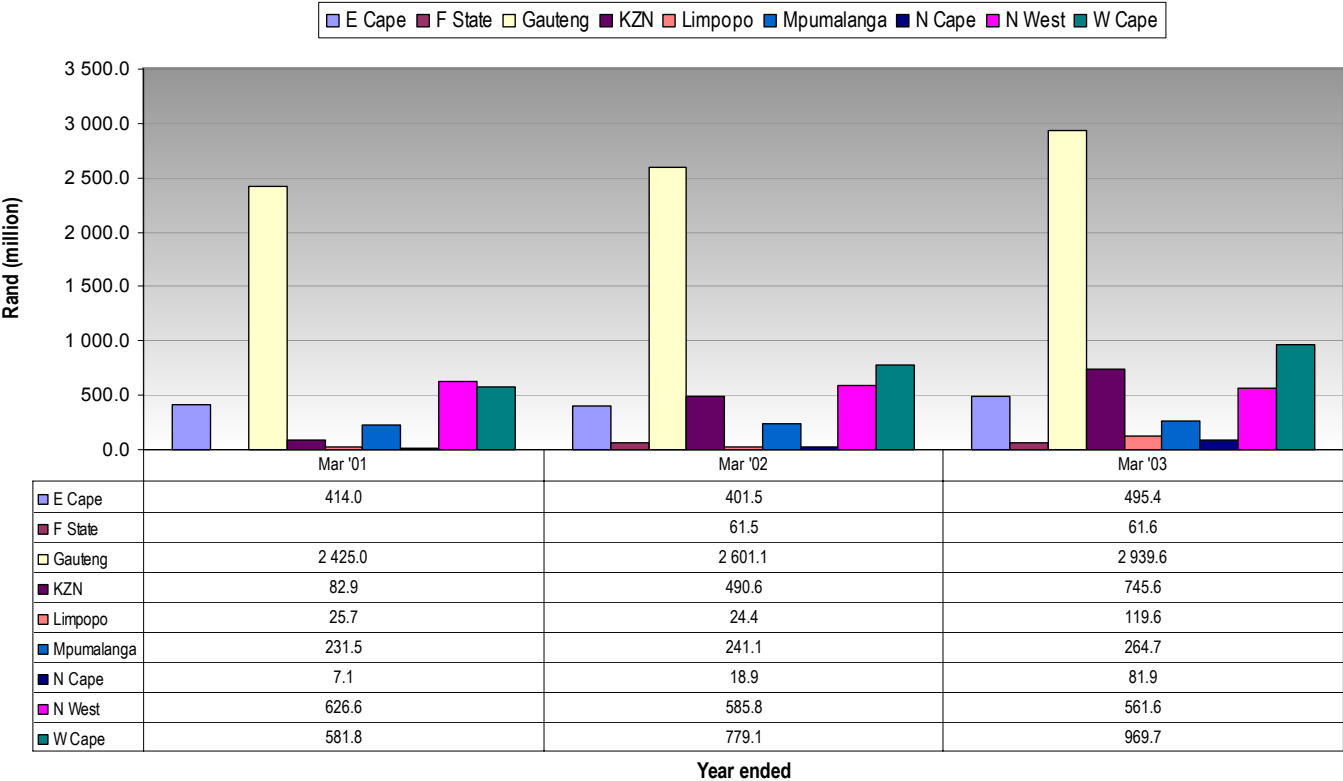


Total: R 526,4 million

Casino tax amounted to R 526,4 million for the 2002/03 financial year. The distribution of casino tax collected per province shows that 50.3% of the tax is collected from Gauteng casinos, while 21.3% and 13.5% is collected from the casinos in the Western Cape and KwaZulu-Natal, respectively.

Casino GGR on an annual basis is shown in figure 3.

Figure 3: Casino GGR

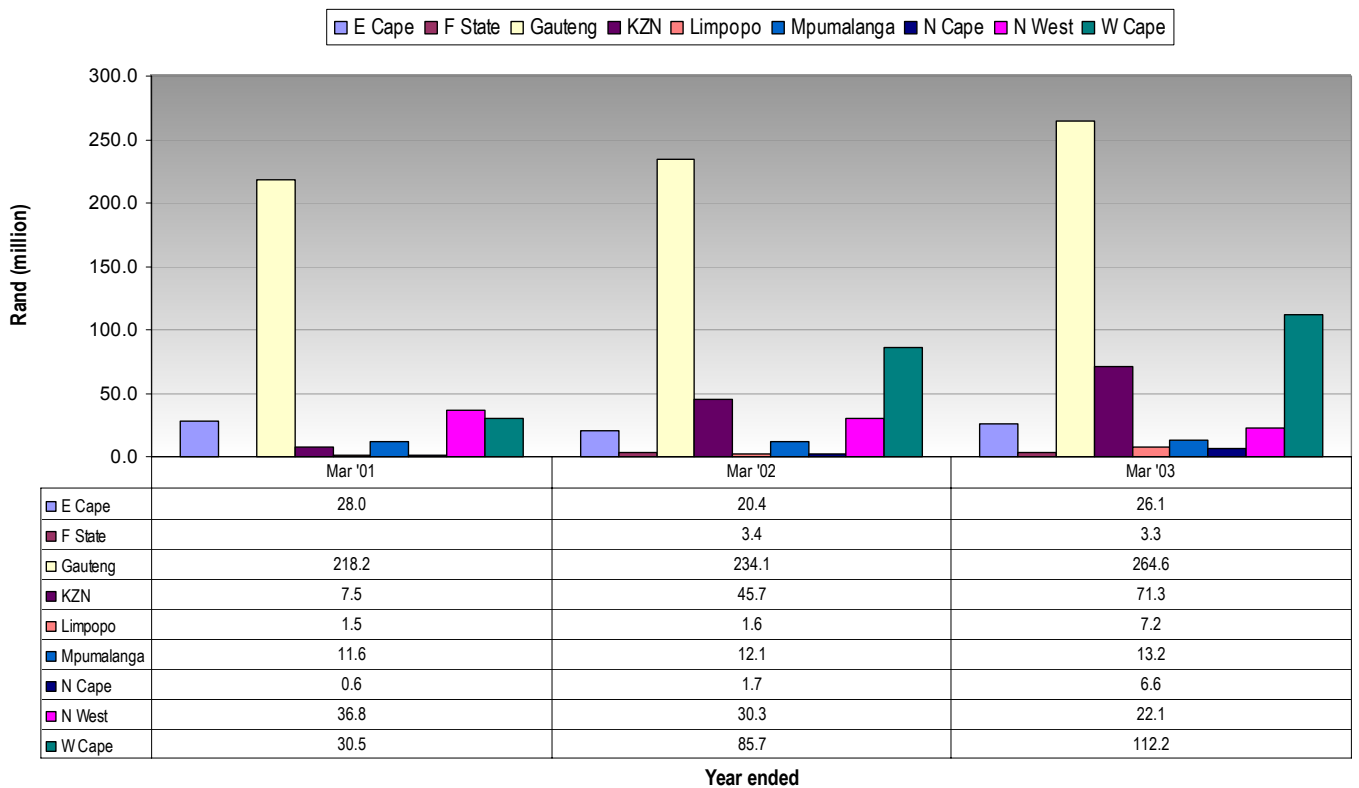


Casino GGR increased by R 1 035.9 million from R 5 203.9 million for the 2001/2002 financial year to R 6 239.8 million for the 2002/2003 financial year. This represents an increase of 19.9%.

On an annual basis, casino GGR increased in all the provinces with the exception of the North West province. The highest increases in GGR occurred in Limpopo and the Northern Cape province, while casino GGR decreased by 4.1% in the North West province from 2001/02 to 2002/03.

Figure 4 shows casino tax collected on an annual basis.

Figure 4: Casino tax

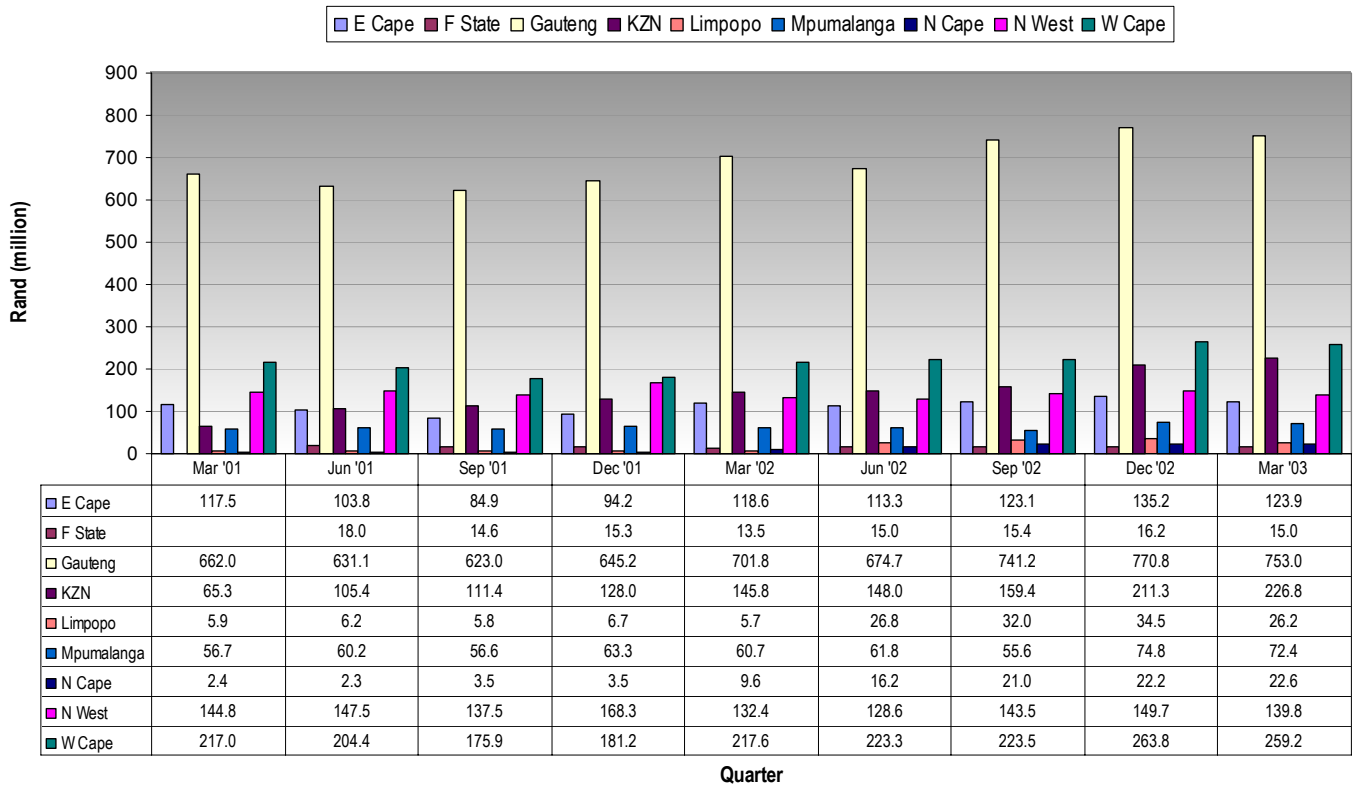


Casino tax increased by R 91.6 million from R 434.8 million for the 2001/2002 financial year to R 526.4 million for the 2002/2003 financial year. This represents an increase of 21.1%.

The Limpopo and the Northern Cape provinces showed the highest increases in casino tax when comparing the 2001/2002 and 2002/2003 financial years. Casino tax collected decreased in the North West province and in the Free State with 27.1% and 2.9% respectively.

The quarterly casino GGR by province is shown in figure 5..

Figure 5: Quarterly casino GGR



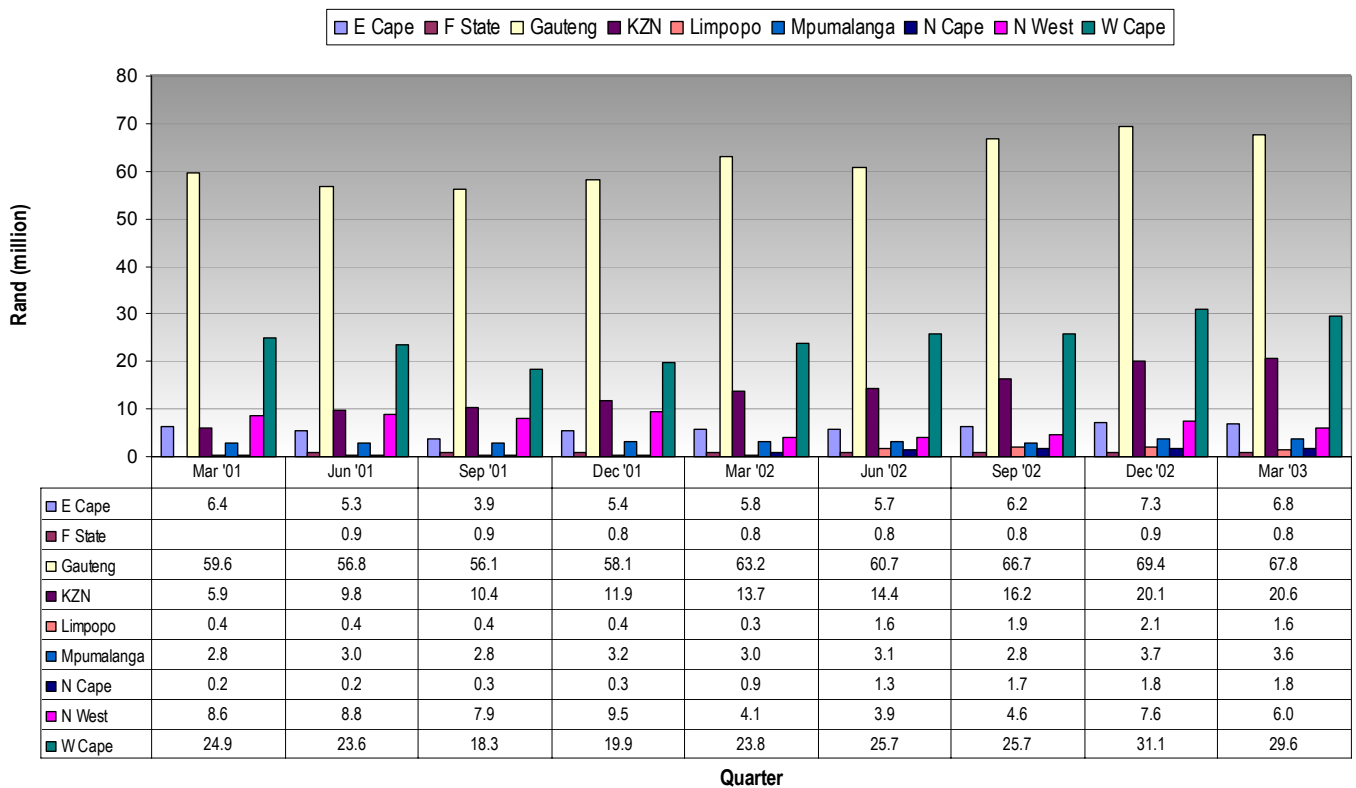
A comparison of the third and fourth quarters of the financial year ended 31 March 2003 shows that quarterly casino GGR decreased in the following provinces -

- Limpopo (-24.1%)
- E Cape (-8.4%)
- F State (-7.4%)
- N West (-6.6%)
- Mpumalanga (-3.2%)
- Gauteng (-2.3%)
- W Cape (-1.7%)

Increases in quarterly casino GGR occurred in KwaZulu-Natal (7.3%) and the Northern Cape province (1.8%).

Figure 6 shows casino tax collected by province on a quarterly basis.

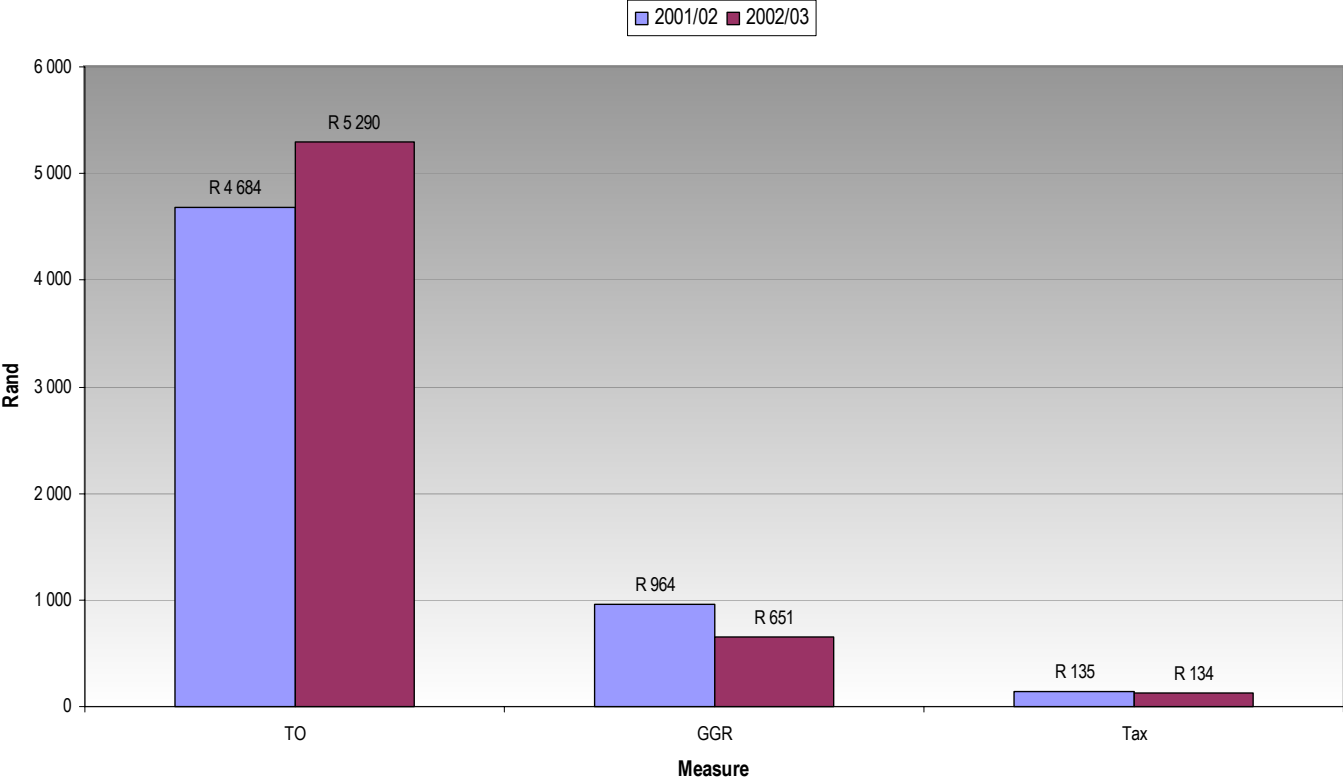
Figure 6: Quarterly casino tax



A comparison of the third and fourth quarters of the financial year ended 31 March 2003 shows that quarterly casino tax decreased in all the provinces with the exception of KwaZulu-Natal and the Northern Cape province. Casino tax collected increased in KwaZulu-Natal by 2.5%.

Horseracing statistics for the 2001/02 and 2002/03 financial years are shown in figure 7.

Figure 7: Horseracing (financial years 2001/02 and 2002/03)



It is important to note that the accuracy of the horseracing statistics is marred by gaps resulting from incomplete data received from stakeholders.

Horseracing turnover increased by R 606.2 million from R 4 684.1 million for the 2001/2002 financial year to R 5 290.3 million for the 2002/2003 financial year. This represents a 12.9% increase.

Horseracing GGR decreased by R 312.8 million from R 964.2 million (2001/2002) to R 651.4 million for the 2002/2003 financial year. This represents a 32.4% decrease.

Horseracing tax collected decreased by R 1.1 million from R 135.3 million (2001/2002) to R 134.2 million for the 2001/2002 financial year. This represents a decrease of 0.8%.